

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEW JERSEY (TRENTON)**

.....X	:	
	:	
<b>In re</b>	:	<b>Chapter 11</b>
	:	
<b>BLOCKFI INC., et al.,</b>	:	<b>Case No. 22-19361 (MBK)</b>
	:	
<b>Debtors.<sup>1</sup></b>	:	<b>(Jointly Administered)</b>
	:	
.....X	:	

**AMENDED<sup>2</sup> STATEMENT OF FINANCIAL AFFAIRS FOR  
BLOCKFI INC. (CASE NO. 22-19361)**

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- 1 The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification number, are: BlockFi Inc. (0015); BlockFi Trading LLC (2487); BlockFi Lending LLC (5017); BlockFi Wallet LLC (3231); BlockFi Ventures LLC (9937); BlockFi International Ltd. (N/A); BlockFi Investment Products LLC (2422); BlockFi Services, Inc. (5965) and BlockFi Lending II LLC (0154). The location of the Debtors' service address is 201 Montgomery Street, Suite 263, Jersey City, NJ 07302.
- 2 This amended filing is only intended to supplement the original *Schedule of Assets and Liabilities* and *Statements of Financial Affairs*.

**Fill in this information to identify the case:**

Debtor name BlockFi Inc.

United States Bankruptcy Court for the: DISTRICT OF NEW JERSEY (TRENTON)

Case number (if known) 22-19361

☐ Check if this is an amended filing

**Official Form 207**

**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**

04/22

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

**Part 6: Certain Payments or Transfers**

**11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None

Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.1 Cole Schotz P.C. 25 Main Street P.O. Box 800 Hackensack NJ 07602-0800	n/a	11/21/2022	\$100,000.00
<b>Email or website address</b> Email or website address <a href="https://www.coleschotz.com/">https://www.coleschotz.com/</a>			
<b>Who made the payment, if not debtor?</b> n/a			
11.2 Cole Schotz P.C. 25 Main Street P.O. Box 800 Hackensack NJ 07602-0800	n/a	11/25/2022	\$101,494.50
<b>Email or website address</b> Email or website address <a href="https://www.coleschotz.com/">https://www.coleschotz.com/</a>			
<b>Who made the payment, if not debtor?</b> n/a			

Debtor **BlockFi Inc.**

Case number (if known) **22-19361**

Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.3 Kroll Restructuring Administration LLC 55 East 52nd Street Floor 17 New York NY 10055			
	n/a	11/17/2022	\$150,000.00
<b>Email or website address</b>			
Email or website address www.kroll.com			
<b>Who made the payment, if not debtor?</b>			
n/a			
11.4 Willis Towers Watson US LLC 525 Market Street Suite 3400 San Francisco CA 94105			
	n/a	11/17/2022	\$75,000.00
<b>Email or website address</b>			
Email or website address www.wtwdataservices.com			
<b>Who made the payment, if not debtor?</b>			
n/a			
11.5 Willis Towers Watson US LLC 525 Market Street Suite 3400 San Francisco CA 94105			
	n/a	11/22/2022	\$100,000.00
<b>Email or website address</b>			
Email or website address www.wtwdataservices.com			
<b>Who made the payment, if not debtor?</b>			
n/a			

Debtor **BlockFi Inc.**

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**Part 14: Signature and Declaration**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct

Executed on **February 2, 2023**

/s/ Mark Renzi

Signature of individual signing on behalf of the debtor

Mark Renzi

Printed name

Position or relationship to debtor **Chief Restructuring Officer**

**Are additional pages to Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy (Official Form 207) attached?**

☒ No

☐ Yes